WIRE World Instability

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Baseline work today: the Korean Peninsula (IP-T2) Statement of Normalcy is written below, and the topic is re-scored. Next in the rotation: IP-T3 (South China Sea), then GL-T2. Research gap note: the 4 Nov and 5 Nov WI research runs failed, so there is no edition for those dates; comparisons below are against the 3 Nov edition.

BLUF. The Middle East stays at **PROBABLE CRISIS** but the family trend turns ↓ three days after the US midterms. Front-month ICE Brent settled **below $100** on 4 and 5 Nov (at **$94.62** then **$98.29**), moving **W-7** from Significant to Abnormal, as markets priced a lower near-term chance of a larger US–Iran escalation after Democrats took both chambers of Congress. Hormuz remains Extreme: UKMTO and Iranian forces report multiple tanker hits since Sunday, and the IRGC claims mine strikes on several tankers. In Israel, President Herzog says consultations gave **Eisenkot 67 recommendations to Netanyahu's 46**, with a mandate decision due **Sunday 8 Nov**. Ukraine's Komyshuvakha aid-centre toll has risen to **53**. France's interior ministry counted **575,000** demonstrators on 5 Nov (**EUR-02 hit**). Europe/Russia **POTENTIAL (=)**; Americas **ENVIRONMENT (↓)**; Indo-Pacific **ENVIRONMENT (↓)** after Taiwan sorties fell back; Africa **POTENTIAL (=)**. **Global roll-up: PROBABLE CRISIS (↓).**

0. WIRE World Instability Dashboard

REGION / TOPIC	CRISIS LEVEL	DOM. INDICATOR	KEY DRIVER (today)	TREND
Global roll-up (GL-T1)	PROBABLE CRISIS	EXTREME	Middle East still sets the level; oil and midterms pull trend down	↓
Middle East: widespread war (ME-T1)	PROBABLE CRISIS	EXTREME	Hormuz hits continue; Brent under $100; Eisenkot leads mandate count	↓
Middle East: Levant and Syria (ME-T2)	ENVIRONMENT FOR CRISIS	SIGNIFICANT	No Beirut strike found; daily fire in south Lebanon continues	=
Europe/Russia: Russian aggression (EU-T1)	POTENTIAL CRISIS	SIGNIFICANT	Komyshuvakha toll 53; Abu Dhabi talks 10–11 Nov still on	=
Europe: internal stability (EU-T2)	POTENTIAL CRISIS	SIGNIFICANT	Interior ministry: 575,000 on 5 Nov (EUR-02 hit)	↑
Americas: US election integrity (AM-T1)	ENVIRONMENT FOR CRISIS	ABNORMAL	AP called both chambers; certification window opens; no refusal found	↓
Americas: hemispheric security (AM-T2)	ENVIRONMENT FOR CRISIS	ABNORMAL	No confirmed SOUTHCOM boat strike since 27 Oct	=
Indo-Pacific: Taiwan Strait (IP-T1)	ENVIRONMENT FOR CRISIS	ABNORMAL	Sorties fell from 49 to 22 / 21 / 3 over 4–6 Nov	↓
Indo-Pacific: Korean Peninsula (IP-T2)	ENVIRONMENT FOR CRISIS	ABNORMAL	Multiple missiles toward the East Sea on 4 Nov; SoN written	=
Indo-Pacific: South China Sea (IP-T3)	ENVIRONMENT FOR CRISIS	ABNORMAL	No verified water-cannon use with a new date	=
Africa: Sahel (AF-T2)	POTENTIAL CRISIS	SIGNIFICANT	Algerian convoy still unconfirmed at a fixed site; SA-3 ages out 7 Nov	=
Africa: Sudan and the Horn (AF-T1)	ENVIRONMENT FOR CRISIS	SIGNIFICANT	UN warns on civilian impact of the drone campaign	=

Indicator: ROUTINE ABNORMAL SIGNIFICANT EXTREME **Crisis level:** NO CRISIS ENV. FOR CRISIS POTENTIAL PROBABLE IMMINENT

Level changes since 3 Nov (two-day research gap): AM-T1 dominant indicator SIGNIFICANT to ABNORMAL; W-7 SIGNIFICANT to ABNORMAL (price band). No topic crisis-level step change. Trend changes: Global, Middle East, Americas and Indo-Pacific = or ↑ to ↓; EU-T2 = to ↑. Trend key: ↑ toward crisis, ↓ away, = no net change.

Moved indicators (vs 3 November). W-7 SIGNIFICANT → **ABNORMAL** (Brent settles $94.62 on 4 Nov and $98.29 on 5 Nov, inside the $85–100 band). **M-1** SIGNIFICANT → **ABNORMAL** (Election Day passed without verified armed federal agents at polls; DOJ monitors stayed under the Walton limits). **M-3** pending → **ROUTINE** (AP called both chambers by early 4 Nov, well inside E+10). Within band: **W-1** EXTREME (= to ↑; multiple tanker incidents 3–5 Nov, UKMTO and Iranian claims); **W-2** EXTREME (=; Medina-region ballistic intercept 5 Nov; Yanbu alert); **W-5** SIGNIFICANT (=; still no on-record US acknowledgment of Qeshm); **W-8** SIGNIFICANT (=; mediation continues, deal still distant); **R-3** SIGNIFICANT ↑ (Komyshuvakha toll 29 → 53); **EI-1** SIGNIFICANT ↑ (575,000 ministry count); **I-1** ABNORMAL ↓ (sorties 49 → 3); **K-1** ABNORMAL ↑ (4 Nov multi-missile salvo).

I. GLOBAL ROLL-UP (GL-T1) | PROBABLE CRISIS

The family level remains the Middle East's **PROBABLE CRISIS**, set by **W-1** and **W-2** at Extreme. The three-day interval since 3 Nov moved the **trend to** ↓: Brent left the Significant band, AP settled chamber control quickly, and no further acknowledged US strike on Iranian soil was found. Great-power contact elsewhere (Abu Dhabi talks set; Taiwan sortie spike reversed; DPRK launch without Japan overflights) did not raise a second regional Extreme. Tripwires for Imminent (W-5 or W-6 at Extreme; W-3 and W-4 both Extreme) are not met.

Analyst Comment. The midterms remove one domestic reason for restraint on Iran policy and simultaneously raise the political cost of a large escalation that voters just punished at the pump. That mixed incentive is why the level stays Probable while the trend turns down.

II. MIDDLE EAST: ME-T1 WIDESPREAD WAR (ISRAEL-ORIGINATED) | PROBABLE CRISIS

Hormuz and tanker hits. Attacks on tankers in the Gulf remain near the October pace. UKMTO reported a tanker struck by **two unidentified projectiles** about 50 nm north of Madinat ash Shamal, Qatar, at 23:20 GMT on 4 Nov (Al Jazeera, 5 Nov, citing UKMTO; CNBC, 5 Nov). Iran's IRGC and Iranian forces, via Fars and IRNA, said several oil tankers and a tug caught fire after striking mines or using "unauthorised" routes through the Strait on 5 Nov (same Al Jazeera report). CNBC, citing UKMTO, puts at least **five vessel incidents since Sunday**. No newer Kpler clearance briefing was found after the 3 Nov print (45% of pre-war baseline); **WAR-26** (under 40% by 13 Nov) stays open.

Prices. Front-month ICE Brent settled at **$103.60 on 3 Nov**, **$94.62 on 4 Nov** (about −8.7%), and **$98.29 on 5 Nov** (+3.8%); WTI settled at $90.52 on 5 Nov (Morningstar Data Talk, 3 Nov; Edge Consultancy wrap, 4 Nov; CNBC, 5 Nov). That moves **W-7** into the Abnormal band ($85–100). **WAR-08** (above $120 by 3 Nov) and **WAR-11** (below $100 by 3 Nov) both miss: the sub-$100 settles came on 4–5 Nov, after the window.

Qeshm and US–Iran talks. We still find **no on-record acknowledgment** by the White House, the Department of Defense or CENTCOM of the 2 Nov strikes on Qeshm reported by unnamed US officials. **WAR-05** therefore resolves as a **miss**. Any later acknowledgment dated 4–17 Nov would count for **WAR-30** (open, 40%). Qatar says both sides remain in mediation and are reviewing proposals; a senior Iranian official has said the sides remain far from a deal (Euronext/Reuters, 3 Nov; Al Jazeera, 5 Nov). Foreign Minister Araghchi discussed "latest progress" with Saudi and Qatari counterparts (CNBC, 5 Nov). Unnamed Pentagon officials told the New York Times that thousands of US air and naval forces remain poised for larger operations on presidential order (relayed by Al Jazeera, 5 Nov); that is a single-source unnamed brief and is carried under Gaps.

Houthi–Saudi front. The Saudi-led coalition said it intercepted and destroyed a Houthi ballistic missile fired toward the **Madinah region** on 5 Nov; civil defence had warned Yanbu and Sharurah before clearing the alert (Asharq Al-Awsat / coalition statement, 5 Nov; Al Arabiya, 5 Nov). Separate reporting notes three drones intercepted on 4 Nov across southern, eastern and Makkah regions. No death on Saudi soil and no confirmed Aramco damage were found in the 23 Oct–3 Nov window, so **WAR-16** and **WAR-17** miss. Houthi claims against Dammam airport remain party claims.

Israel mandate. After consultations, President Herzog said factions totaling **67** lawmakers recommended **Gadi Eisenkot** and **46** recommended **Benjamin Netanyahu**, with United Torah Judaism recommending neither. Herzog said mutual vetoes leave coalition prospects unclear and that he will announce whom he tasks **on Sunday, 8 Nov**, after further talks (Times of Israel; Ynet; The Guardian, 5 Nov). The new Knesset is due to be sworn in on **10 Nov**. **WAR-28** (Eisenkot gets the first mandate by 11 Nov) firms to about **75%**; **WAR-24** (Netanyahu first) falls to about **20%**.

Other 3 Nov misses. No public US decision to join Saudi strikes on Houthis (**WAR-06**), no Egyptian units confirmed in Saudi Arabia (**WAR-10**), no UK intercept over Saudi Arabia (**WAR-13**), and no Israeli strike on Iranian soil (**WAR-14**) in the window.

Indicators. W-1 EXTREME (= to ↑ within band; multi-day tanker hits). W-2 EXTREME (=; Medina intercept, Yanbu alert). W-3 SIGNIFICANT (=). W-4 ABNORMAL (=). W-5 SIGNIFICANT (=; still unacknowledged). W-6 SIGNIFICANT (=). W-7 **ABNORMAL** (↓ step; Brent $98.29). W-8 SIGNIFICANT (=; mediation on, deal distant). Roll-up: 2 Extreme + 4 Significant + 2 Abnormal = **PROBABLE**. Tripwires not met. Trend ↓: oil left the Significant band and the midterm result raises the political cost of a larger war, while Hormuz and the Houthi front stay Extreme.

Analyst Comment. Controlled force and negotiation are still running on the same clock, but the price signal has flipped. A Brent print under $100 does not reopen Hormuz; it does show the market now weights stalemate and political constraint more heavily than an imminent major strike. The highest near-term political risk on this desk's calendar is the **8 Nov mandate announcement** and the **10–11 Nov Abu Dhabi** window, not a new Qeshm-scale raid by itself.

ME-T2 (Levant), brief. No verified strike on Beirut's southern suburbs was found (**LEV-02** open). Daily Israeli fire in south Lebanon and forces holding ground continue to set **LV-4 SIGNIFICANT**; Suwayda remains in armed standoff (**LV-3 ABNORMAL**). **ENVIRONMENT FOR CRISIS (=).**

III. EUROPE/RUSSIA: EU-T1 RUSSIAN AGGRESSION | POTENTIAL CRISIS

Komyshuvakha. The death toll from the 2 Nov guided-bomb strikes on a school used as an aid centre in Komyshuvakha, Zaporizhzhia region, has risen to **53**, with search work in its fifth day (Interfax-Ukraine, 6 Nov; France 24, 6 Nov). Earlier updates put the toll in the high 40s to 50.

Overnight activity and talks. Between 4 and 5 Nov the Ukrainian Air Force reported **128 drones and two Kh-35 missiles**, with 105 drones neutralized and impacts at 18 locations; four people were injured (EconoTimes, citing Air Force). That is well short of the 500-weapon bar for **RUS-16**. The **Abu Dhabi trilateral on 10–11 Nov** remains on the calendar, with Witkoff and Kushner for the US and Medinsky leading the Russian side (Reuters, 2 Nov; Kremlin via RTE). Zelensky met Witkoff and Kushner for about 90 minutes on 4 Nov on air defences and talks prep (EconoTimes).

Indicators. R-3 SIGNIFICANT (↑ within band; toll 53). R-4 SIGNIFICANT (=). R-5 SIGNIFICANT (=). R-6 / R-8 / R-10 ABNORMAL (=). R-1 ROUTINE. Roll-up: 3 Significant = **POTENTIAL**. Trend **=**: heavier confirmed toll offset by a quieter overnight count and a firm meeting date. **RUS-13** stays about **80%**.

EU-T2 (European internal stability). France's interior ministry counted **575,000** demonstrators nationwide on 5 Nov (65,000 in Paris) across 193 events, revising an earlier ~600,000 estimate; the CGT claimed nearly 1.6 million (Les Echos; franceinfo; France 24). The ministry figure is above 300,000, so **EUR-02 resolves as a hit**. Provisional ministry figures: 448 arrests, 53 officers injured, 86 fire interventions. Education reported 81 lycées blocked and about 16% of teachers on strike. Prime Minister Sébastien Lecornu scheduled a "social conference" for **9 Nov** (Anadolu). EI-1 SIGNIFICANT (↑ within band; >250k), EI-2 ABNORMAL, EI-3 SIGNIFICANT, EI-4 ROUTINE. **POTENTIAL CRISIS (↑).**

IV. AMERICAS: AM-T1 US ELECTION INTEGRITY (MIDTERMS) | ENVIRONMENT FOR CRISIS

Chamber calls. The Associated Press called Democratic control of the **Senate on the evening of 3 Nov** and of the **House in the early hours of 4 Nov**, within hours of poll close (Spectrum News / AP; CBS News live, 6 Nov). That meets **MID-01** (both chambers by E+10 / 13 Nov) and **MID-02** (House 218+ Democratic seats per AP). CBS estimates House Democrats on track for about **256** seats after flipping more than 40 districts; Democrats are reported at least **54** Senate seats, with Alaska and Mississippi still uncalled (Al Jazeera, 5 Nov; NBC live blog). This assessment takes no position on any party's programme; it scores process and institutional risk only.

Certification. State certification deadlines run from mid-November into December (Ballotpedia). No verified county or state refusal to certify a federal race was found at writing (**MID-03** open at 30%). **MID-05** (a TRO or PI restricting DOJ monitors) **misses**: Judge Walton denied the TRO in *NAACP v. Blanche* on 2 Nov and instead enforced DOJ's concession on unarmed, non-arrest monitors.

Indicators. M-1 **ABNORMAL** (↓ step; Election Day passed under court limits, no verified armed federal presence at polls). M-2 ABNORMAL (=). M-3 **ROUTINE** (AP called both chambers by E+1). M-4 ROUTINE (low conf.; no organised national non-acceptance found in open sources at writing). M-5 ROUTINE (pending canvass). M-6 ROUTINE (low conf.). M-7 ABNORMAL (=; partisan contest continues, no coordinated official rejection of called chamber control found). M-8 ROUTINE. M-9 ROUTINE (pending 3 Jan). Roll-up: 0 Significant + 3 Abnormal = **ENVIRONMENT** (override none; was held at Environment by M-1 Significant on 3 Nov, now sustained by the Abnormal cluster and the open certification window). Trend ↓.

Analyst Comment. The highest-risk window has shifted from Election Day posture to **canvass and certification** through mid-December and to lame-duck war-powers and funding votes. Fast AP calls reduce M-3 risk; they do not close MID-03.

AM-T2 (hemispheric security), brief. No new lethal SOUTHCOM boat-strike release since **27 Oct** was verified on the command's press page at writing. Third-party timelines that list future November dates are treated as misdated and excluded, as on 2–3 Nov. **AMR-01 stays at 0 of 3.** H-1 ABNORMAL, H-2 ROUTINE, H-3 ABNORMAL, H-4 ROUTINE. **ENVIRONMENT FOR CRISIS (=).**

V. INDO-PACIFIC

Taiwan Strait (IP-T1). Taiwan MND daily reports since the 49-sortie peak: **22** sorties (14 into the ADIZ) for 3–4 Nov (MND); **21** sorties (19 median-line / ADIZ) for 4–5 Nov (MND); **3** sorties (2 into the southwestern ADIZ) for 5–6 Nov (MND). No "joint combat readiness patrol" label (**IPA-04** open). No second day at 45+ (**IPA-05** open). Seven-day average has fallen back into the low-20s / Abnormal band. **ENVIRONMENT FOR CRISIS (↑ to ↓).**

Korean Peninsula (IP-T2). See Baseline work below. South Korea's JCS said the North fired **multiple missiles** from the Sondok area toward the East Sea / Sea of Japan on **4 Nov**, the fourth weapons launch in about a month; Seoul and Washington were analysing the types (Yonhap; Kyodo; NBC). No Japan overflight or nuclear test was reported. **ENVIRONMENT FOR CRISIS (=).**

South China Sea (IP-T3). No new verified water-cannon use against a Philippine government vessel with a dated primary source was found (**IPA-02** open). Scarborough presence continues without a step-change. SC-1 ABNORMAL (=). **ENVIRONMENT FOR CRISIS (=).**

Analyst Comment. The 2–3 Nov Taiwan spike looks like a one-day signal timed to the US vote, not a sustained quarantine posture. The Korea salvo keeps IP-T2 inside Abnormal under the new SoN.

Baseline work: Statement of Normalcy, IP-T2 Korean Peninsula

`SUBJECT: Korean Peninsula (focus: DPRK launch activity, border incidents, doctrine signalling) Normal for this theatre since 2022–25 is periodic short-range ballistic and cruise-missile tests, occasional artillery fire near the Northern Limit Line, and hostile KCNA rhetoric, without a sixth nuclear test and without sustained artillery on South Korean territory. K-1 Missile / projectile launches (Military; L): Japan MOD, ROK JCS, US Indo-Pacific Command or KCNA. ROUTINE 0–1 ballistic/cruise events a month; ABNORMAL 2–4 events a month or a multi-missile salvo in one day; SIGNIFICANT an IRBM/ICBM or any launch over Japan; EXTREME a nuclear test or a launch that impacts near Japan/ROK territory with casualties or a declared "nuclear attack" drill against a named US/ROK city. K-2 Border / maritime incidents (Military; L): ROUTINE routine NLL warnings; ABNORMAL artillery fire into buffer zones or a vessel ramming; SIGNIFICANT casualties or a sustained multi-hour exchange; EXTREME shelling of a populated ROK island or a cross-border ground raid. K-3 Doctrine / nuclear signalling (Political/Info; L): ROUTINE standard hostile KCNA copy; ABNORMAL a new "nuclear doctrine" edict or a named US/ROK city on a target list in an official statement; SIGNIFICANT a simulated nuclear strike exercise announced against a US mainland target; EXTREME an order to arm or mate a warhead publicly confirmed by ROK/US intelligence in open sources. Baseline sources / period reviewed: ROK JCS and Yonhap launch tallies, Japan MOD notices, KCNA/KCN paraphrases via Reuters/AP, 2024–Oct 2026 open reporting (17th ballistic event of 2026 noted by Yonhap on 30 Oct).` **Current reading.** November already includes the 31 Oct cluster-warhead / short-range event, the 2 Nov cruise-missile report, and the 4 Nov multi-missile salvo — three events inside a week, inside the Abnormal band and short of Significant (no Japan overflight, no nuclear test). K-2 ROUTINE (no new NLL clash found). K-3 ABNORMAL (ongoing doctrine rhetoric; Kim Yo Jong rejection of US dialogue per UPI, 4 Nov, secondary).

Indicators. K-1 ABNORMAL (↑ within band). K-2 ROUTINE. K-3 ABNORMAL. Roll-up: 2 Abnormal = **ENVIRONMENT FOR CRISIS**. No override. Trend **=**.

VI. AFRICA

Sahel (AF-T2). No official Algerian or Nigerien confirmation of fixed basing at Madama or elsewhere was found; **AFR-03** stays open. The SA-3 Bamako-blockade anchor event **ages out tomorrow (7 Nov)**; re-score then if no new capital-scale attack. SA-1 ROUTINE, SA-2 SIGNIFICANT, SA-3 SIGNIFICANT (final day), SA-4 ABNORMAL. **POTENTIAL CRISIS (=).**

Sudan and the Horn (AF-T1). The UN warned about the civilian impact of the expanding drone campaign against power and fuel infrastructure (UN News; Soufan Center, 4 Nov). No new UN-reported single event of 50 or more killed was verified (**AFR-01** open). AF-1 SIGNIFICANT, AF-2 ABNORMAL, AF-3 ABNORMAL, AF-4 ABNORMAL. **ENVIRONMENT FOR CRISIS (=).**

VII. INDICATORS TO WATCH | EWC / EWP ASSESSMENT

SCORE	TYPE	INDICATOR	WHY IT MATTERS	NEXT TRIGGER
EXTREME	EWC	W-1 Hormuz flows / attacks	UKMTO projectile hit off Qatar; IRGC mine claims; last Kpler 45%	Under 40% (WAR-26, 13 Nov); 50%+ (WAR-29)

SCORE	TYPE	INDICATOR	WHY IT MATTERS	NEXT TRIGGER
EXTREME	EWP	W-2 Houthi–Saudi / Bab el-Mandeb	Medina-region ballistic intercept; Yanbu alert	A death on Saudi soil; Aramco damage confirmed
SIGNIFICANT	EWP	W-5 US forces	Qeshm still unacknowledged on the record	On-record acknowledgment (WAR-30); strike 4–30 Nov (WAR-23)
SIGNIFICANT	EWP	W-8 Diplomacy	Mediation continues; deal still distant	In-person US–Iran meeting (WAR-27); public Hormuz deal (WAR-01)
SIGNIFICANT	EWP	W-6 Gulf belligerency	Yanbu warned; Iran–Saudi calls continue	A Gulf state attributes Al Mayeda
SIGNIFICANT	EWP	R-3 Strikes on Ukraine	Komyshuvakha toll 53	A night of 500+ (RUS-16); Abu Dhabi outcome
SIGNIFICANT	EWP	R-4 NATO spillover	No new incident	Formal attribution; Article 4 (RUS-04)
SIGNIFICANT	EWC	EI-1/EI-3 France	575,000 on 5 Nov; social conference 9 Nov	Spread >175 bp (EUR-01); multi-day violent unrest
SIGNIFICANT	EWP	LV-4 Lebanon	Daily fire; forces holding ground	Beirut strike (LEV-02)
SIGNIFICANT	EWC	SA-2/SA-3 Sahel	Anchor event ages out 7 Nov	20+ killed in one attack (AFR-02); fixed basing (AFR-03)
SIGNIFICANT	EWC	AF-1 Sudan	Drone campaign on power/fuel	UN-reported 50+ event (AFR-01)
ABNORMAL	EWP	W-7 Energy price shock	Brent $98.29 settle (was Significant)	Under $85 or back above $100; above $120 (WAR-25)
ABNORMAL	EWP	I-1 Taiwan sorties / ADIZ	3 sorties on 5–6 Nov after 49 peak	Joint combat readiness patrol (IPA-04); another 45+ day (IPA-05)
ABNORMAL	EWP	K-1 DPRK launches	4 Nov multi-missile salvo (SoN written)	IRBM/ICBM or Japan overflight
ABNORMAL	EWC	M-1/M-5 US certification	Chambers called; canvass under way	County/state refusal (MID-03)
ABNORMAL	EWP	SA-4 Foreign forces in the Sahel	Convoy still unconfirmed at a fixed site	Fixed basing confirmed (AFR-03)
ABNORMAL	EWP	SC-1 South China Sea	No new verified water cannon	Verified water cannon (IPA-02)
ABNORMAL	EWC	LV-3 Syria central control	Suwayda standoff continues	A provincial capital lost

VIII. PREDICTIONS

Resolved today (events settled; 4–5 Nov desk gap closed): - **WAR-05 — MISS.** No White House / DoD / CENTCOM acknowledgment of a US strike on Iranian soil dated 14 Oct–3 Nov. Forecast 10%; Brier **0.01**. - **WAR-06 — MISS.** No public US decision to join Saudi strikes on Houthis. Forecast 40%; Brier **0.16**. - **WAR-08 — MISS.** Brent never settled above $120 in the window (3 Nov close $103.60). Forecast 20%; Brier **0.04**. - **WAR-10 — MISS.** No official confirmation of Egyptian units in Saudi Arabia. Forecast 25%; Brier **0.0625**. - **WAR-11 — MISS.** Brent first settled below $100 on **4 Nov** ($94.62), after the 3 Nov window. Forecast 20%; Brier **0.04**. - **WAR-13 — MISS.** No UK intercept over Saudi Arabia found. Forecast 50%; Brier **0.25**. - **WAR-14 — MISS.** No Israeli strike on Iranian soil in the window. Forecast 15%; Brier **0.0225**. - **WAR-16 — MISS.** No reported death on Saudi soil from a drone/missile attack 23 Oct–3 Nov. Forecast 60%; Brier **0.36**. - **WAR-17 — MISS.** No confirmed Aramco facility damage in the window. Forecast 50%; Brier **0.25**. - **MID-05 — MISS.** Walton denied the TRO; the compliance order is not a TRO or PI. Forecast 15%; Brier **0.0225**. - **EUR-02 — HIT.** Interior ministry national count **575,000** on 5 Nov. Forecast 40%; Brier **0.36**. - **MID-01 — HIT.** AP called Senate on 3 Nov evening and House early 4 Nov (before E+10). Forecast 70%; Brier **0.09**. - **MID-02 — HIT.** AP called Democratic House control (218+). Forecast 85%; Brier **0.0225**.

Open WI calls due within 7 days (by 13 Nov): - **WAR-28** (Eisenkot first mandate by 11 Nov, ~75%). Herzog announces Sunday 8 Nov. - **WAR-26** (Kpler Hormuz under 40% by 13 Nov, ~30% at last 45% print). - **MID-03** still due 15 Dec; watch certification calendars through November.

Other open (selected): **WAR-23** (~40%), **WAR-30** (~40%), **WAR-27** (~35%), **WAR-29** (~25%), **RUS-13** (~80%), **RUS-16** (~40%), **LEV-01/02**, **IPA-02/04/05**, **AFR-01/02/03**, **AMR-01** (0 of 3), **EUR-01**, **WAR-01/02/04/19/24/25**.

New predictions (dated 2026-11-06): - **WAR-31:** Front-month ICE Brent crude settles **above $105.00**/bbl on any trading day between **6 and 20 Nov 2026**. **40%, roughly even.** Resolve by 2026-11-20. - **RUS-17:** A public statement by the US, Russia or Ukraine (official or named lead negotiator) announces a **named follow-on meeting date** after the Abu Dhabi 10–11 Nov talks, dated **11–25 Nov 2026**. Agenda language

alone does not count. **45%, roughly even.** Resolve by 2026-11-25. - **MID-09:** At least one **federal or state court filing** seeking to halt, enjoin or overturn certification of a called 3 Nov 2026 House or Senate race is docketed between **6 and 30 Nov 2026**. Filing alone counts; a grant is not required. **35%, unlikely.** Resolve by 2026-11-30.

IX. GAPS AND UNVERIFIED

- **Qeshm strikes:** still sourced only to unnamed US officials; no on-record US acknowledgment. NYT "poised for larger operations" brief is unnamed and single-source.
- **Kpler:** no briefing newer than 3 Nov (45%) was retrieved; WAR-26 uses the next published print.
- **IRGC / Iranian force claims** of mine strikes on multiple tankers on 5 Nov are party claims; UKMTO independently confirms the Qatar-area projectile strike.
- **Houthi claims** on Dammam airport remain unverified by Saudi authorities.
- **Komyshuvakha** toll may still rise; Zelensky has said the final figure could be higher.
- **Alaska and Mississippi** Senate races uncalled; ranked-choice and county certification timelines apply.
- **SOUTHCOM:** third-party boat-strike timelines with future November dates excluded as misdated.
- **Sahel:** Algerian fixed basing still unofficial.
- **Research gap:** no WI editions for 4 or 5 Nov; some intra-day detail from those dates may be incomplete in this catch-up edition.
- Rates/mortgage detail is in the owner-only private note (cross-ref ECO).

Sources

All sources are linked inline. Primary and data sources: Taiwan MND PLA activity reports (4–6 Nov), ICE Brent settles via Morningstar Data Talk and market wraps, Federal Reserve H.15 (10-year through 4 Nov), French interior ministry counts via Les Echos / franceinfo / France 24, UKMTO (via Al Jazeera and CNBC), Saudi-led coalition / Al Arabiya / Asharq Al-Awsat on the Medina intercept, Interfax-Ukraine on Komyshuvakha, ROK JCS via Yonhap and Kyodo, AP chamber calls via Spectrum News and CBS, Ballotpedia certification calendar, UN News on Sudan drones. Reporting: CNBC, Al Jazeera, Reuters, Guardian, Times of Israel, Ynet, NBC, EconoTimes, France 24, Anadolu, Soufan Center.

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