WIRE Technology & Cyber

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BLUF. WIRE Technology & Cyber holds at **ENVIRONMENT FOR CRISIS**, trend ↓, now set by critical-infrastructure cyber alone. MOFCOM and Customs Announcement No. 58 of 2026, dated 9 Nov, keeps China's October 2025 rare-earth and related export controls suspended from **11 Nov 2026 to 10 Jan 2027**, so TEC-02 resolves as a hit. The same day BIS extended its own suspension of the Affiliates Rule to **10 Jan 2027**. Space and undersea drops to **NO CRISIS** because the 9 Oct Bulgaria ground-station arson has left the 30-day window. CISA added 3 KEV entries in the week of 2–8 Nov, so TEC-20 resolves as a miss. Ransomware.live counts 280 victims for that week, within ±25% of the 8-week mean. TEC-33 and TEC-34 are new.

0. WIRE Technology & Cyber Dashboard

TOPIC	CRISIS LEVEL	DOM. INDICATOR	KEY DRIVER (today)	TREND
TEC-T1 Critical-infrastructure cyber	**ENVIRONMENT FOR CRISIS**	**SIGNIFICANT**	K-3: EFS cold-room attack (disclosed 3 Nov) still in window; KEV week at 3	**=**
TEC-T3 Space and undersea infrastructure	**NO CRISIS**	**ABNORMAL**	O-1: one attributed attempt (Lithuania, 18 Oct) left in 30 days	↓
TEC-T4 AI governance and incidents	**NO CRISIS**	**ABNORMAL**	No Federal Register AI rule; OpenAI image errors 8 Nov, no post-incident cause	**=**
TEC-T2 Semiconductors and compute	**NO CRISIS**	**ROUTINE**	X-1: MOFCOM No. 58 and BIS FR 2026-22793 both run to 10 Jan 2027	↓

Indicator: ROUTINE | ABNORMAL | SIGNIFICANT | EXTREME **Crisis level:** NO CRISIS | ENV. FOR CRISIS | POTENTIAL | PROBABLE | IMMINENT

Family level = highest topic level (TEC-T1). Roll-up per WIRE_METHOD §1a. Trend key: ↑ toward crisis, ↓ away, = no net change.

Change line. Family level unchanged at ENVIRONMENT FOR CRISIS, trend ↓. TEC-T3 moves from ENVIRONMENT FOR CRISIS to NO CRISIS; TEC-T2 moves from ABNORMAL to ROUTINE dominant.

Moved indicators (vs 8 November). O-1 SIGNIFICANT → ABNORMAL (window). X-1 ABNORMAL → ROUTINE (both pauses extended). K-1 stays ROUTINE (week closed at 3). K-4 stays ROUTINE (280 vs 239).

I. TEC-T1 CRITICAL-INFRASTRUCTURE CYBER | ENVIRONMENT FOR CRISIS

Facts. KEV catalogVersion is still **2026.11.06** with **1,769** entries; the week of 2–8 Nov closed at **3** adds (WordPress Core, Apple, SonicWall SSLVPN) (KEV). Over the last 12 weeks, 5 weeks reached 10 or more adds (same feed). The SonicWall flaw, CVE-2026-19868, lets a holder of valid credentials for another method bypass SAML-enforced MFA; CISA set a 20 Nov federal deadline (eSecurity Planet). CISA's directives page still shows no Emergency Directive newer than ED 26-03 (CISA). Health ISAC issued a bulletin on refrigeration-controller attacks after the French Blood Establishment confirmed that a cold-room vendor was targeted and temperature thresholds were raised (NPR, 6 Nov). Ransomware.live discovered 2–8 Nov = **280** (up from 267 yesterday as late entries posted) vs prior 8-week mean **239** (+17%) (feed). A video headline dated 8 Nov about Iranian claims on Minnesota water systems refers to the July 2026 attacks, not a new event (KSTP). **Indicators.** K-1 ROUTINE; K-2 ABNORMAL; K-3 SIGNIFICANT; K-4 ROUTINE; K-5 ROUTINE. Roll-up: ENVIRONMENT FOR CRISIS. Trend =. **Analyst Comment.** No new confirmed disruption since the EFS disclosure. K-3 is likely to ease to ABNORMAL within about a week unless another hospital, utility or cold-chain operator confirms an outage.

II. TEC-T3 SPACE AND UNDERSEA INFRASTRUCTURE | NO CRISIS

Facts. No new attributed ground-station or cable sabotage found for 8–9 Nov. The 9 Oct Bulgaria arson is now outside the 30-day window; the 18 Oct Lithuania attempt remains inside it (UPI, 19 Oct). The Fitburg verdict of 5 Nov gave the Russian captain 3.5 years and an Azerbaijani crew member 2 years 10 months, per Yle as reported by Deep Sea Reporter. gpsjam desk counts (>10% bad aircraft; Baltic 54–62N/12–30E; Black Sea 40–47N/28–42E): 8 Nov Baltic **140/598**, Black Sea **113/286** (7 Nov: 133/612 and 107/292) (gpsjam). **Indicators.** O-1 ABNORMAL (1 in 30 days); O-2 ABNORMAL; O-3 ABNORMAL (carried). Default roll-up ENVIRONMENT FOR CRISIS; **override −1 to NO**

CRISIS: the one event left in the window was a failed attempt, and no new attack has been confirmed in 22 days. Trend ↓. **Analyst Comment.** Baltic jamming is steady, not rising. A new confirmed attack would put O-1 back at ABNORMAL without the override and restore ENVIRONMENT FOR CRISIS.

III. TEC-T4 AI GOVERNANCE AND INCIDENTS | NO CRISIS

Facts. Federal Register full-text search for "artificial intelligence" since 6 Nov returns no AI governance rule (FR API). OpenAI reported elevated image-generation errors on 8 Nov, resolved after mitigation, with no root cause given (OpenAI status). **Indicators.** AI-1/2/3 ABNORMAL. **Override −1 to NO CRISIS (held):** no critical-service AI disruption; no formal AI Act finding open.

IV. TEC-T2 SEMICONDUCTORS AND COMPUTE | NO CRISIS

Facts. MOFCOM/GACC Announcement No. 58 (2026), dated 9 Nov, states that 2025 Announcements No. 55–58 and MOFCOM No. 61–62 remain suspended from 11 Nov 2026 to 10 Jan 2027 (MOFCOM). BIS extended the suspension of the interim final rule expanding end-user controls to affiliates of listed entities, which was set to end 9 Nov, through 10 Jan 2027 (Federal Register 2026-22793). Nvidia's board opened an independent investigation after reporting that its chief executive was the target of a foreign intelligence effort; the board says it has no reason to believe national security or company secrets were compromised (Nvidia). TSMC October revenue is due ~10 Nov (TSMC). **Indicators.** X-1 ROUTINE; X-2–X-4 ROUTINE. Roll-up: NO CRISIS. Trend ↓. **Analyst Comment.** Both sides aligned their pauses on the same 10 Jan 2027 date, which removes the 10 Nov cliff. The Nvidia probe is a governance and market story (BIZ-T2), not a supply cut. MOFCOM No. 72 (gallium/germanium, 27 Nov) was not named in No. 58 and remains open under TEC-09.

V. PREDICTIONS

Resolved: TEC-02 HIT (MOFCOM No. 58 extends the pause; p 0.70, Brier 0.09). **TEC-20 MISS** (3 KEV adds for 2–8 Nov; p 0.40, Brier 0.16). **Due soon:** TEC-10 (PHP CVE fix, 13 Nov), TEC-32 (ransomware week, 16 Nov), TEC-30 (TSMC October revenue). **Open:** TEC-01, 05–07, 09, 10, 12, 14–19, 21–25, 27–32. **New:** - **TEC-33:** CISA KEV adds 10 or more entries in the week of 9–15 Nov 2026. **35%, unlikely.** - **TEC-34:** BIS publishes a Federal Register rule adding entities to the Entity List dated 10–30 Nov 2026. **15%, highly unlikely.**

VI. GAPS AND UNVERIFIED

- No. 58 lists the suspended announcements by number; WIRE matched it to the No. 70 suspension from earlier editions and business reporting rather than a MOFCOM cross-reference.
- Whether MOFCOM will issue a separate notice for No. 72 before 27 Nov is unknown.
- Reporting that US agencies concluded the Nvidia-linked businesswoman was an intelligence asset rests on press accounts; China's foreign ministry calls it unsubstantiated.
- gpsjam: desk H3 counts, not an official bulletin. AIID unchecked for 8–9 Nov. EDGAR Item 1.05 search not rerun today.

Sources

CISA KEV; UPI; CISA Directives; eSecurity Planet; NPR; ransomware.live; KSTP; Deep Sea Reporter; gpsjam.org; Federal Register; OpenAI status; MOFCOM; Nvidia; TSMC.